

Re: Study on PROSPECT OF INVESTMENT IN NON FERROUS MINING, IRON AGGLOMERATED METALS AND PROCESSING INDUSTRY in Indonesia, 2008

*N*EW investment and expansion in mining sector have been increasing and interesting in line with large reserve of some mining products and the continue increase of its demand in world market. Besides that, price factor has also been interesting.

Based on suggestion and motivation of CIC customers, CIC succeeded in realizing study on above subject, especially on bauxite mining, copper, tin, nickel and manganese. This study covers many aspects including the mining of the above 5 products starting from mining history, total reserve and distribution, mining activity, its processing industry, profile of related companies, exports, imports and market prospect related to world market.

This study is comprehensive and can become reference to candidate investors as well as entrepreneurs to improve its operation in each mining sector.

Generally, the content of this study is as follow:

❖ BAUXITE MINING AND ITS PROCESSING INDUSTRY

- Mining
 - Mining History
 - Reserve
 - Mining Activity
 - Plan to Establish Bauxite Processing Plant
- Smelting Industry of Alumina into Aluminium Ingot
 - Description of Product
 - Producer and Capacity
 - Profile of Producers
 - Production of Ingot
 - Procurement of Alumina
 - Interest of Investment in Alumina Smelting Industry

- Exports of Aluminium Ingot
- Imports of Aluminium Ingot
- Domestic Consumption of Aluminium Ingot
- Projection of Consumption of Aluminum Ingot
- World Potential Market

❖ COPPER MINING AND ITS PROCESSING INDUSTRY

- Copper Mining
 - Mining History
 - Reserve
 - Mining Activity
 - Profile of PT. Freeport Indonesia
 - Profile of PT. Newmont Nusa Tenggara
 - Production of Copper Concentrate
 - Exports of Copper Concentrate
 - Imports of Copper Concentrate
 - Consumption of Copper Concentrate
- Copper Smelting Industry
 - Profile of PT. SMELTING CO.
 - Production of Copper Cathode
 - Exports of Copper Cathode
 - Imports of Copper Cathode
 - Consumption of Copper Cathode
 - Projection of Consumption
- World Potential Market
 - Copper Ores and Concentrates
 - Copper Cathodes
 - Refined Copper Products

❖ TIN MINING AND ITS PROCESSING INDUSTRY

- Tin Mining
 - Mining History
 - Reserve
 - Profile of Tin Companies
 - PT. Timah Tbk.
 - PT. Koba Tin
 - Other Companies
 - Exports of Tin Metal
 - World Potential Market

❖ NICKEL MINING AND ITS PROCESSING INDUSTRY

- Nickel Mining
 - Mining History
 - Reserve
 - Profile of Nickel Companies
 - PT Aneka Tambang Tbk
 - P.T. INCO Tbk.
- Production of Nickel
- Exports of Nickel
- World Potential Market
 - Potential Market of Nickel Ores and Concentrates
 - Potential Market of Nickel Mattes

❖ MANGANESE MINING AND ITS PROCESSING INDUSTRY

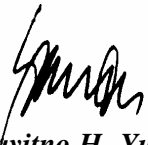
- Manganese Mining
 - Mining History
 - Reserve
- Production of Manganese
- Exports of Manganese
- Imports of Manganese
- World Potential Market
 - Manganese Ores and Concentrates
 - Manganese Dioxide
 - Manganese Oxides

❖ CONCLUSION AND RECOMMENDATION

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Looking forward to hearing from you, we thank you for your attention.

Sincerely yours,
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